



ACRAVEST

T: +27 (0) 12 941 9927 | F: +27 (0) 86 633 4166 | E: info@iretire.co.za
Castle Walk Corporate Park, Block B, Cnr Nossob & Swakop Str, Erasmuskloof, 0084

Service Comparison Checklist

SERVICE	ACRAVEST	CURRENT PROVIDER
Independent Administrator	✓	
27 Investment options available	✓	
8 different risk providers used	✓	
Member APP (Members gets access to beneficiary nominations, benefit statements, retirement calculator, personal details, risk benefits, investments, call me back option, upload documents, budget calculator, membership card)	✓	
Member Web Access (Member gets access to their benefit statements, transaction history)	✓	
Employer Web Access (Employer has access to members benefit statements, transaction history, admin reports, detailed member information)	✓	
Annual Benefit Statements	✓	
Tailor-made funds (Add categories with different risk benefits, contributions rates and investment options e.g. Manager, staff, member with dependants, member without dependants etc.)	✓	
Annual Review (We go out into the market every year to make sure that you have the most competitive risk premiums)	✓	
Transparent fees	✓	
Assists with Bargaining Council Exemptions	✓	
Employer choice between debit order or EFT	✓	
Employer choice to between updating the web portal or sending monthly schedules	✓	
No take on fees	✓	
No cancellation fees	✓	
No transaction fees	✓	
14 working days turnaround time on withdrawals	✓	

Administrator of *[i]retire* platform

Acravest (Pty) Ltd | Reg no: 2005/013470/07 | FSCA no: 24/424 | FSP no: 43176
Directors: CJ Potgieter, PC Kruger, M Potgieter | www.acravest.com

Acravest is an authorized FSP: 43176